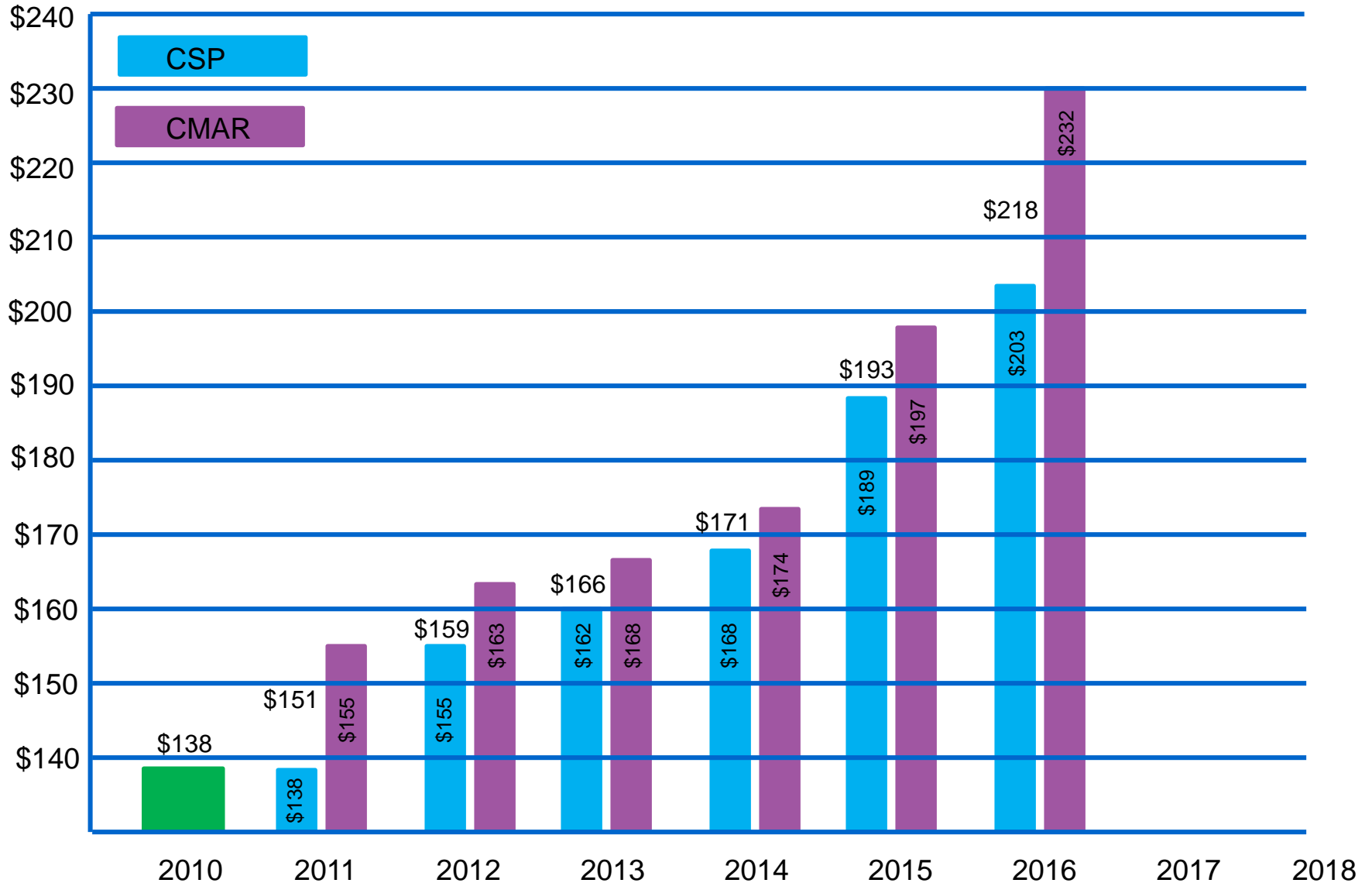


NTX Cost Trends

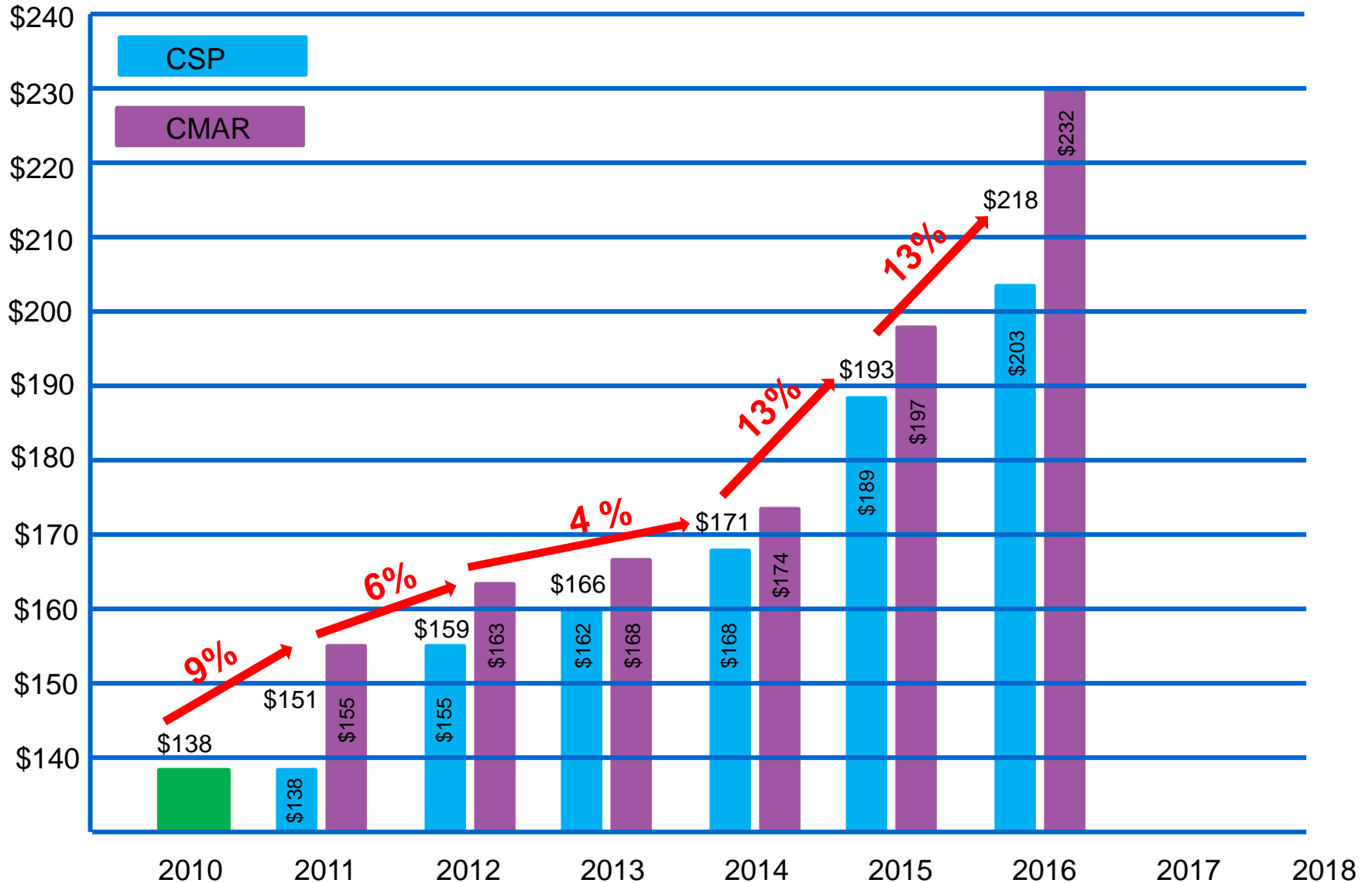
Data Collected from Projects Bid from June 2015 through November 2016

- 100 plus projects submitted total***
- 21 School Districts***
- 21 New CMAR Projects***
- 35 New CSP Projects – But no High Schools***
- 21 Renovation/Addition CMAR Projects***
- Over 30 Renovation/Addition CSP Projects***

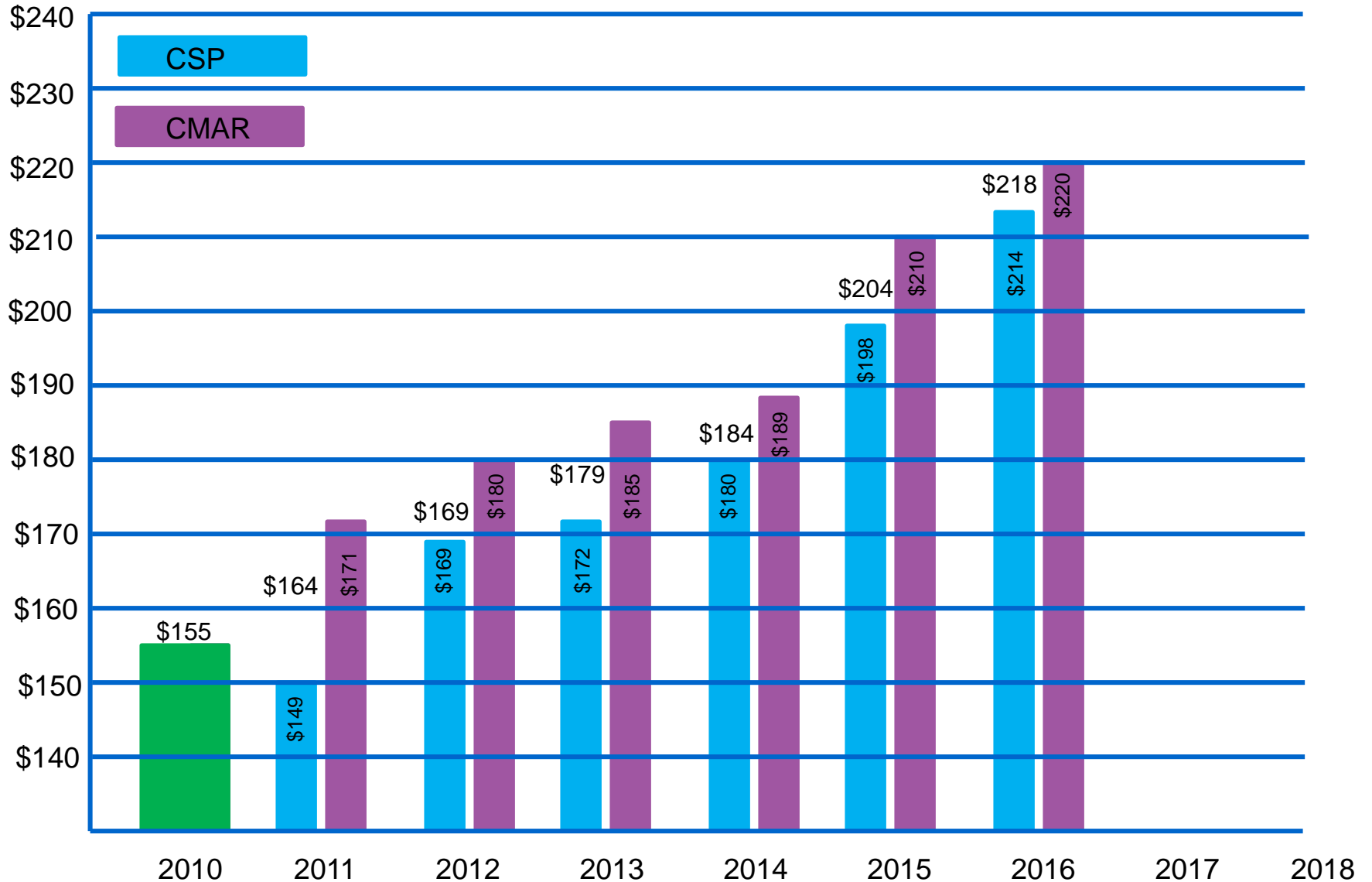
Elem School Cost Report



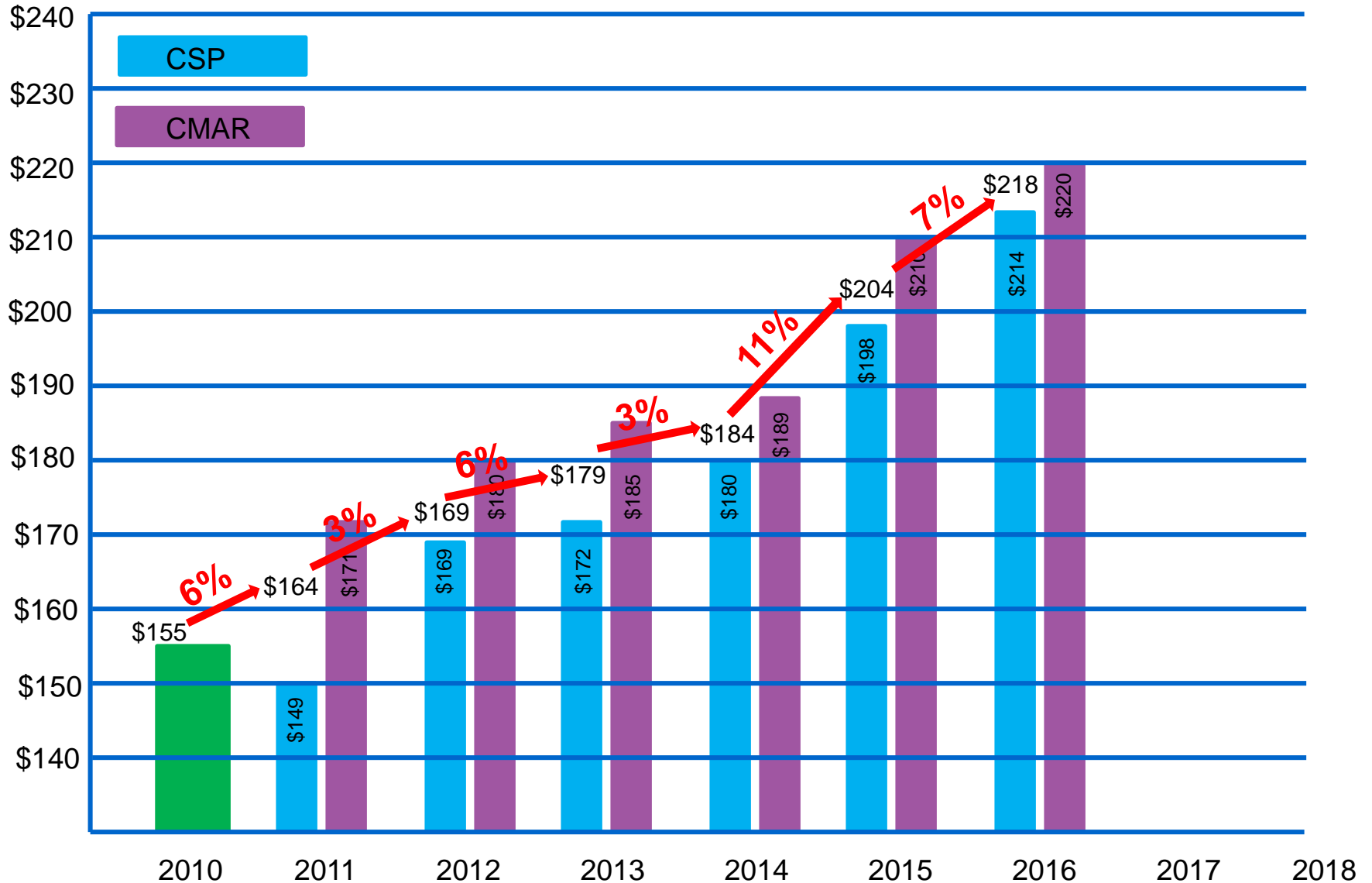
Elem School Cost Report



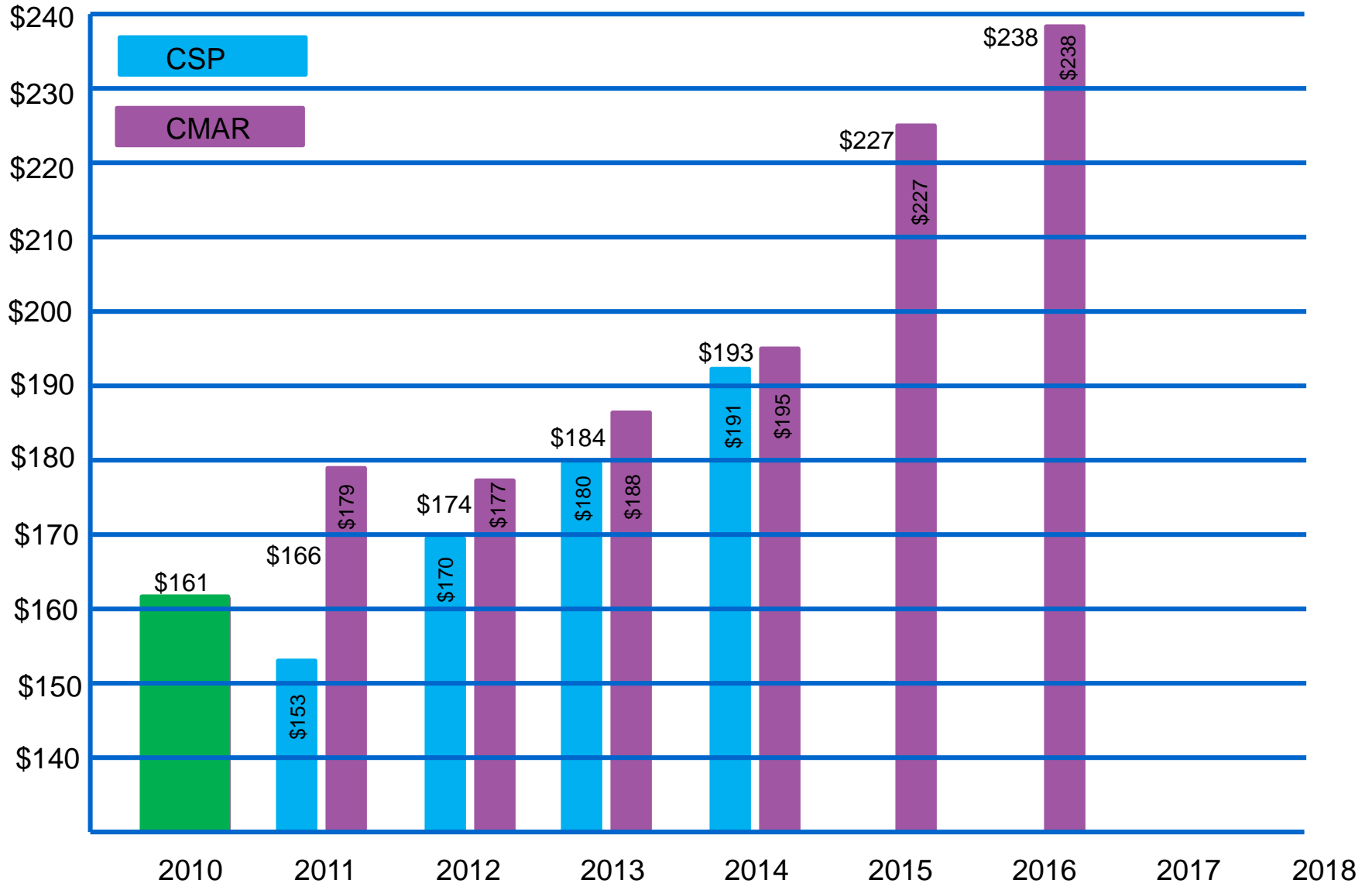
Middle School Cost Report



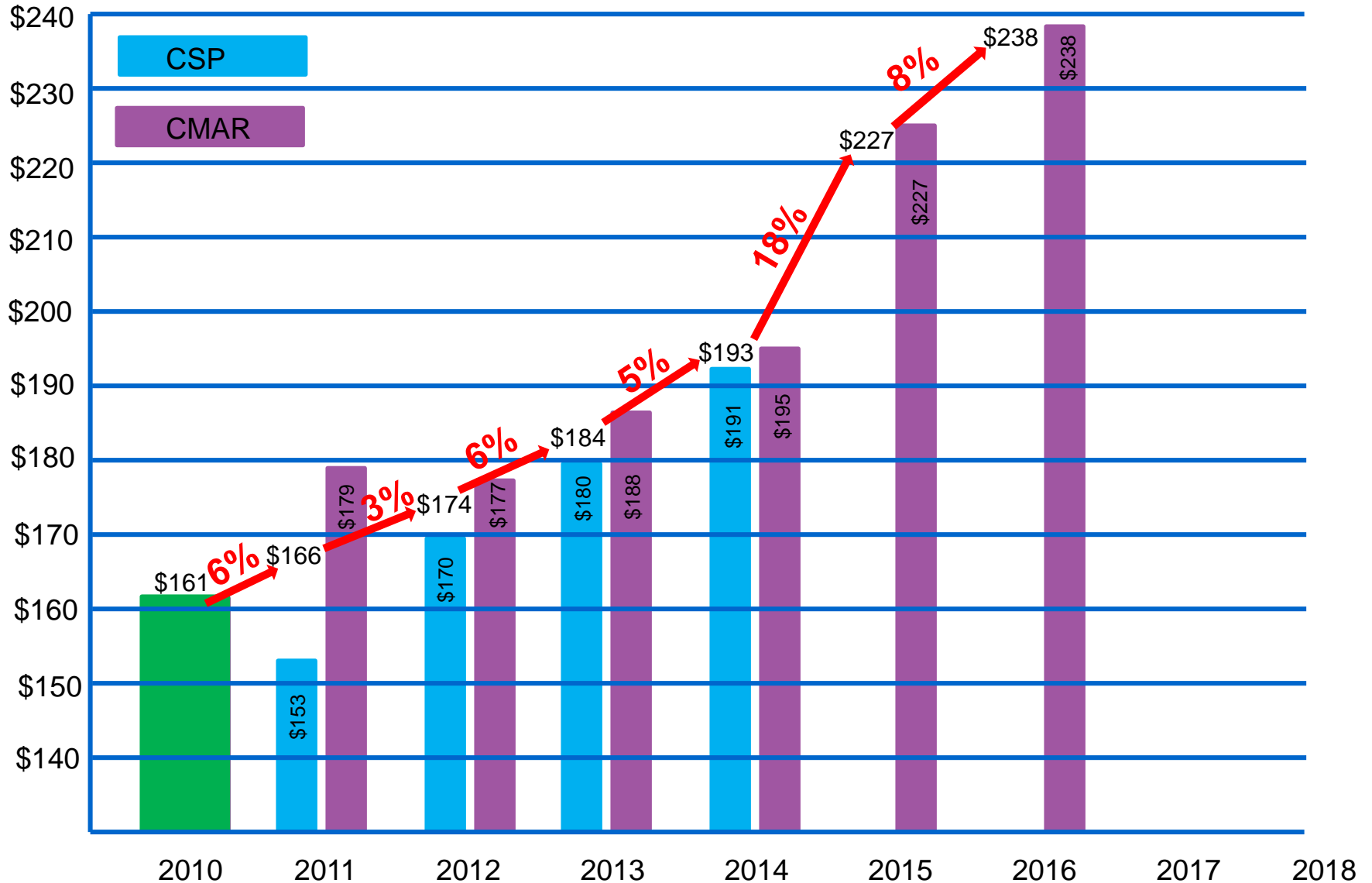
Middle School Cost Report



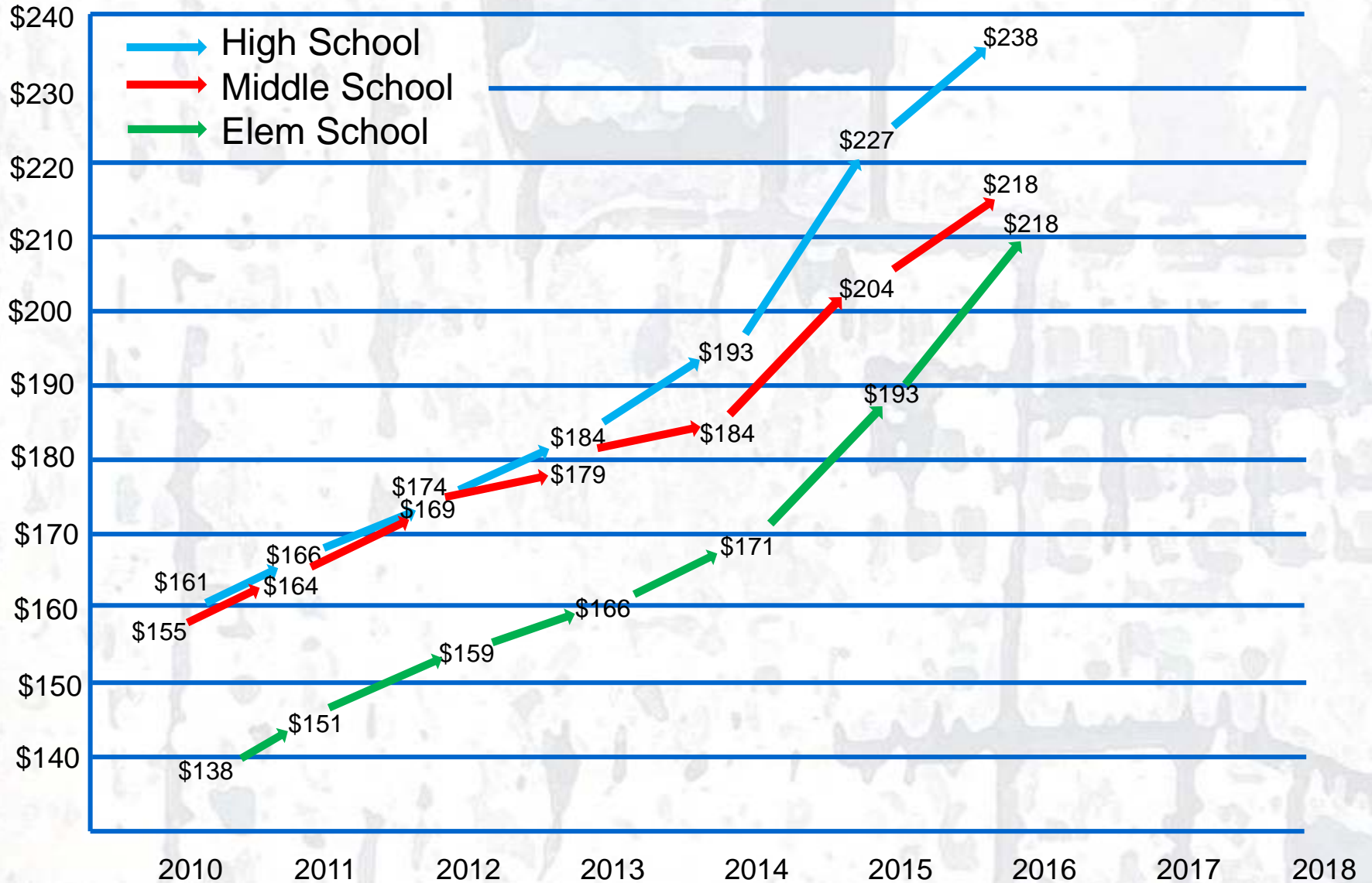
High School Cost Report



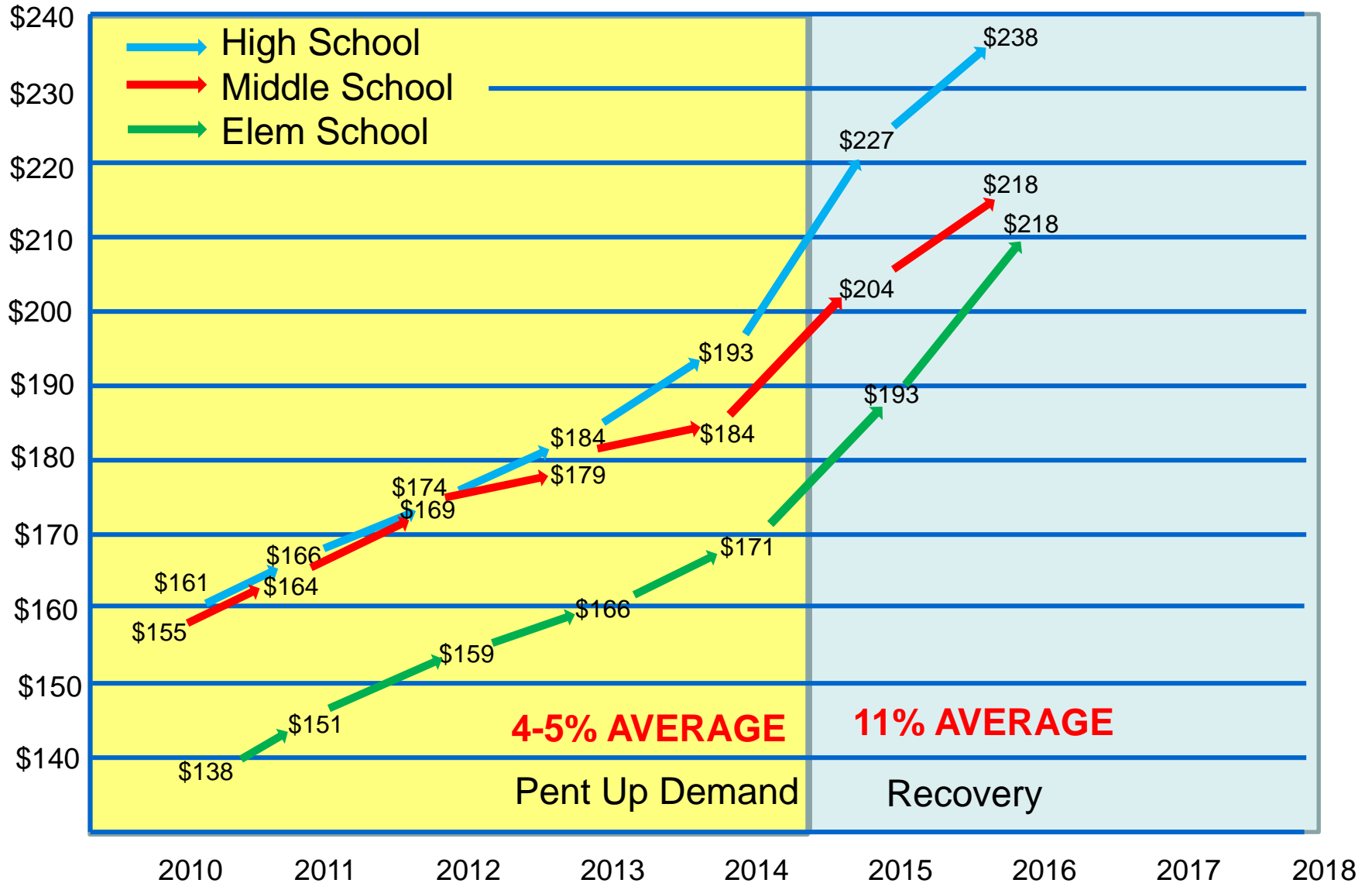
High School Cost Report



Cost Trends *SUMMARY*

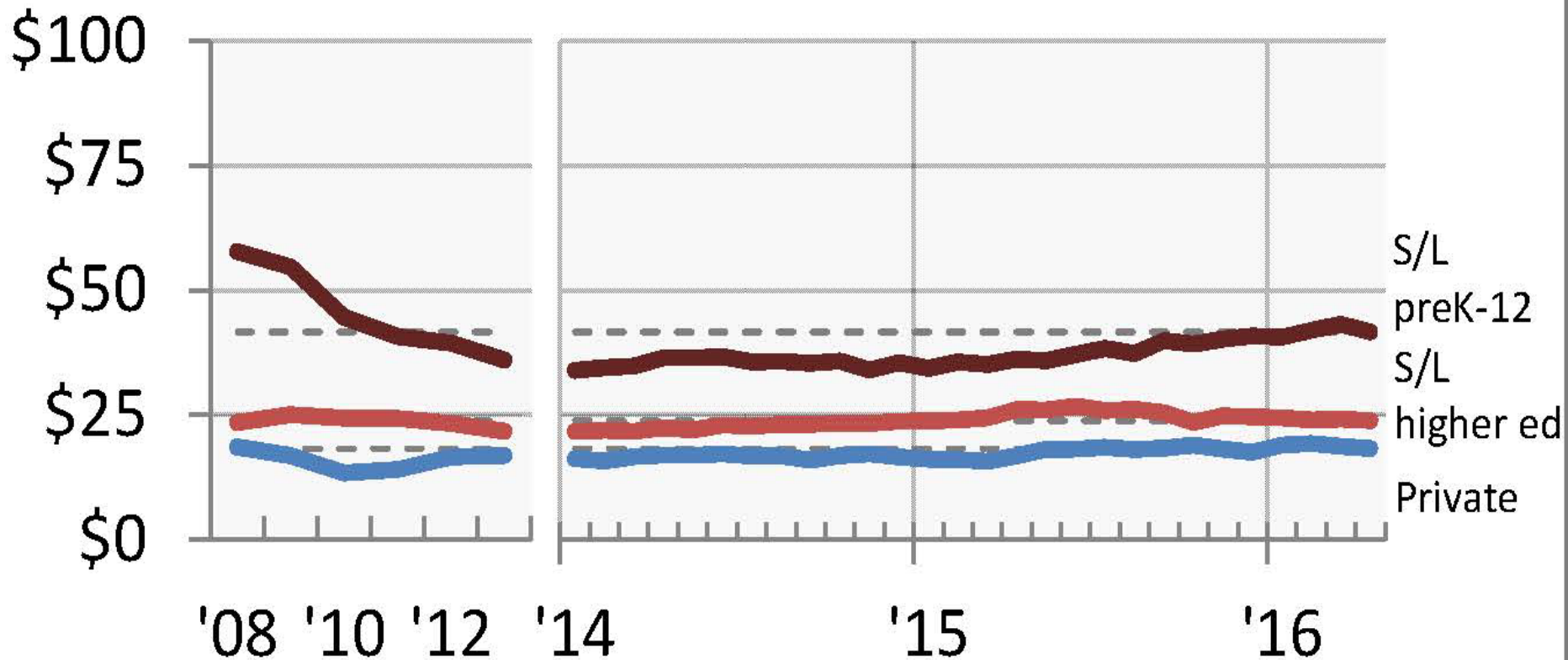


Cost Trends *SUMMARY*



National Factors

Education (state & local K-12, higher; private)



Latest: state/local preK-12 15%, higher -9%; private 9%

Summary Conclusions from Survey

CMAR Projects

- Cost of Elem Schools +24%
- Cost of Middle Schools +6%
- Cost of High Schools +13%

CSP Projects

- Cost of Elem. Schools +8%
- Cost of Middle Schools +8%
- Cost of High Schools No Information

Cost Trends *SUMMARY*

- **Sharp increase in cost/sf of since 2014 - 1% per month.**
- **Elementary School cost/sf sharpest increase – Largest Demand**
- **25 Elementary Schools CSP , 12 CMAR – movement towards CSP to save \$\$?????**
- **Sampling illustrates lower Cost / S.F. of CSP, compared to CMAR**
12-16% for Elementary Schools
5-7% for Middle Schools